

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Bestway Global Holding Inc. 榮威國際控股有限公司
Date Submitted	5/1/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>3358</u> Descri	ption : Ordinar	y Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Opening balance as at 16/11/2017 ( <i>Remarks</i> )	10,000,000,000	HK\$0.01	HK\$100,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	10,000,000,000	<u>HK\$0.01</u>	HK\$100,000,000				
(2) Stock code : N/A Description : N/A							
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>						
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u> No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State	capital				
	No. of ordinary shares	(State	capital				

## 2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion : <u>N</u>	N/A		
			No. o prefere share	nce	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month				
Increase/(decre	ease)	_		,		
Balance at clos	e of the mor	nth _				

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			clas	of other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month				
Increase/(decre	ease)	_				
Balance at clos	e of the mon	th _				

Total authorised share capital at the end of the month (*State* **HK\$100,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening balance as at 16/11/2017				
(Remarks)	1,058,391,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,058,391,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	<u>N</u>	<i>l</i> ovement durir	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. The						
Share Option						
Scheme						
adopted on 18/10/2017						
ordinary shares	10,000,000	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
<u>∠.</u>						
( / / ) shares (Note 1)						
3.						
0.						
( / / ) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preferenc	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised of options (State cu		th from exerci	se	Nil		

Warrants to Issue S	hares of the Issu	er which are to	be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy) <b>1. N/A</b>	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. <b>N/A</b>	( / /	)				
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A						
( / / )						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total E	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )					
3. <b>N/A</b>	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>	( / / )					
Ctack and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )	<u> </u>	Total C (Ordina	vrv charaa)	N/A	
			Total C. (Ordina Preferen)	ce shares)	N/A N/A	-
				ther class)	N/A	-

No. of new shares of issuer issued issuer which may be during the month issued pursuant	Opti	ons (other than under Share Option Schemes)		
1.       N/A	Ful	l particulars including EGM approval date (dd/mm/yyyy),	of issuer issued during the month	thereto as at close of
1.       N/A	if a	pplicable, and class of shares issuable:		
2.         N/A				
2.       N/A         ( / / )       ( / / )         3.       N/A         ( / / )       ( / / )         shares (Note 1)       ( / / )         Shares (Note 1)       ( / / )         Total D. (Ordinary shares)       N/A         (Preference shares)       N/A				
2.         N/A				
2.         N/A				
2. N/A       ( / / )         ( / / )       shares (Note 1)         3. N/A       ( / / )		shares (Note 1)		
( / / )				
( / / )         3.       N/A         ( / / )         ( / / )         shares (Note 1)         Shares (Note 1)         Total D. (Ordinary shares)         N/A         (Preference shares)         N/A	2.	N/A		
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
3. N/A ( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A		shares (Note 1)		
( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A				
( / / ) shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A	3.	N/A		
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A				
Total D. (Ordinary shares) N/A (Preference shares) N/A		shares (Note 1)		
(Preference shares) N/A				
(Preference shares) N/A		Total D. (Ordinary shares)	N/A	
				-
				-
		(2		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue       At price ::       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) ( / / ) EGM approval date:       ( / / ) ( / / ) EGM approval date:       ( / / ) ( / / ) ( / / ) ( / / ) EGM approval date:       N/A       N/A         2. Open offer       At price ::       State currency       Issue and allotment ( / / / ) date : (dd/mm/yyyy)       ( / / ) ( /		ner Movements		ne Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) (dd/mm/yyyy)         2. Open offer       At price :       State currency       Class of shares issuable (Note 1)       N/A       N/A         2. Open offer       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         3. Placing       At price :       State currency       Class of shares issuable (Note 1)											
EGM approval date: ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy) 2. Open offer At price : State currency [Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A State currency [State currency] Class of shares issuable (Note 1) EGM approval date: ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A	1.	Rights issue	At price :		Issue and allotment	(	/	/	)		
NA       N/A         NA       N/A         NA       N/A         NA       N/A         NA       N/A         Class of shares       issuable (Note 1)         Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:         Barbon offer       At price :         State       Class of shares         Class of shares				ounonoy	EGM approval date:	(	1	/	)		
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / )         EGM approval date:       ( / / )       N/A       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         3. Placing       At price :       State currency       Issue and allotment ( / / )       ( / / )         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Class of shares ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )         4. Bonus issue       Bissue and allotment ( / / )       Issue and allotment ( / / )       Issue and allotment ( / / )					(dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
2. Open offer       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) (d/mm/yyyy)         Bonus issue       Class of shares issuable (Note 1)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) ( /											
EGM approval date: ( / / ) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(	/	/	)		
3. Placing       At price : State currency       Class of shares					EGM approval date:	(	/	/	)		
3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         3. Placing       At price :       State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       ( / / ) (d/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares issuable (Note 1)       Issue and allotment ( / / ) (d/mm/yyyy)         4. Bonus issue       EGM approval date: ( / / ) (d/mm/yyyy)										<u>N/A</u>	<u>N/A</u>
3. Placing       At price : currency       idate : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         4. Bonus issue       Class of shares					-						
(dd/mm/yyyy)     N/A     N/A       N/A     N/A       N/A     N/A       Class of shares	3.	Placing	At price :			(	/	/	)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						(	/	/	)		
4. Bonus issue										<u>N/A</u>	<u> </u>
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					-						
(dd/mm/yyyy)	4.	Bonus issue				(	/	/	)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
										<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable <i>(Note 1)</i> Issue and allotment	( / /	)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )	<u> </u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares redeemed <i>(Note 1)</i>				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
	(dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
	Class of shares issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	<u>N/A</u>
	Total E. (Ordinal share:		
	(Preference share Other class)	s) <b>N/A</b>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):

The shares of the Company were newly listed on the Main Board of The Stock Exchange of Hong Kong Limited on 16 November 2017.

Submitted by: <u>Mr. Zhao Wei</u>

 Joint Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.